

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re</b>	§	<b>CASE NO. : 16-31521</b>
<b>TRISTREAM EAST TEXAS, LLC,</b>	§	<b>Chapter 11</b>
<b>Debtor.</b>	§	<b>Judge David R. Jones</b>
	§	

---

**NOTICE OF CONTINUED HEARING**

**PLEASE TAKE NOTICE** that the Court has continued the further interim hearing on *Debtor's Emergency Motion for Interim and Final Orders (1) Authorizing Use of Cash Collateral and Granting Adequate Protection, (2) Authorizing Postpetition Financing, and (3) Granting Related Relief* [**Docket No. 12**] **from April 18, 2016 to April 19, 2016 at 11:00 a.m.,** before the Honorable David R. Jones for the Southern District of Texas, Houston Division, at the United States Courthouse, Room 400, 515 Rusk Avenue, Houston, Texas 77002.

Dated: April 19 , 2016

Respectfully submitted,

**COATS ROSE, P.C.**

By: /s/ Frank J. Wright  
Frank J. Wright  
Texas State Bar No. 22028800  
C. Ashley Ellis  
Texas State Bar No. 00794824  
Erin C. McGee  
Texas State Bar No. 24055937

600 Signature Place  
14755 Preston Road  
Dallas, Texas 75254  
(972) 788-16000  
(972) 239-0138 – fax

**COUNSEL FOR TRISTREAM EAST TEXAS, LLC**

**CERTIFICATE OF SERVICE**

I, the undersigned, certify that a true and correct copy of the above and foregoing document was served to all parties consenting to electronic service pursuant to the *Electronic Case Management system* of the United States Bankruptcy Court for the Southern District of Texas on April 19, 2016.

I further certify that on April 19, 2016, a true and correct copy of the above and foregoing document was served either via the *ECF system* of the Bankruptcy Court, facsimile, electronic mail, overnight courier, and/or first class United States mail, postage prepaid on the attached service list.

/s/ C. Ashley Ellis

C. Ashley Ellis

**MAILING LIST**

Mark A. Serice  
Amegy Bank  
4400 Post Oak Parkway  
Houston, TX 77027

Robert C. Shearer  
Thompson & Knight, LLP  
333 Clay St., Suite 3300  
Houston, TX 77002

Hector Duran  
Office of the U.S. Trustee  
515 Rusk Street  
Suite 3516  
Houston, TX 77002

Tristream East Texas, LLC  
c/o Gene Waguespack  
10370 Richmond Ave., Suite 400  
Houston, TX 77042

Texas Comptroller of Public Accounts  
P.O. Box 135280  
Austin, TX 78711-3528

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Attorney General of Texas  
Taxation Division - Bankruptcy  
P.O. Box 12548  
Austin, TX 78711

**20 LARGEST UNSECURED CREDITORS**

Eagle Rock Acquisition Partnership  
Attn: Trish Foremean  
P.O. Box 2968  
Houston, TX 77252-2968

Thermo Control, Inc.  
Attn: Edgar Franco  
P.O. Box 1102  
Mount Pleasant, TX 75456-1102

EMS USA, Inc.  
Dept. 9296  
Attn: Chris Hoffman  
P.O. Box 4346  
Houston, TX 77210

Hy-Tech Insulation, Inc.  
Attn: Keith Freeman  
P.O. Box 2084  
Kilgore, TX 75663

Targa Resources Partners LP  
Attn: AR Dept.  
110 W. 7<sup>th</sup> St., Suite 2300  
Tulsa, OK 74119

Utility Rebate Consultants, Inv.  
Attn: Dan Mailath  
2526 East 71<sup>st</sup> St., Suite E  
Tulsa, OK 74136-5531

Sabre Operating, Inc.  
Attn: Denise Field  
P.O. Box 4848  
Wichita Falls, TX 76308-0848

In2Tex3 LP  
Attn: Jason Bradley  
4908 Costa De Oro Ct.  
Arlington, TX 76017

Louisiana Valve Source, Inc.  
Attn: Thomas Davidson  
P.O. Box 932276  
Atlanta, GA 31193-2276

SAMCO Enterprises, Inc.  
Attn: Jeremy Baggett  
3326 FM 2767  
Tyler, TX 75708

Noblett Electric Motor Service  
Attn: Mark Noblett  
P.O. Box 3097  
Corsicana, TX 75110  
NALCO Champion  
Attn: Benjamin Roberson  
P.O. Box 73005  
Dallas, TX 75373-0005

Johnny Ray Clements  
185 Cedar Oaks Drive  
Mabank, TX 75156

DPC Industries, Inc.  
Attn: Jimmy Tidwell  
P.O. Box 301023  
Dallas, TX 75303-1023

Western Marketing, Inc.  
Attn: Jess Martin  
P.O. Box 677422  
Dallas, TX 75267

John Crane Inc.  
Attn: Gary Collier  
24929 Network Place  
Chicago, IL 60673-1249

Basic Energy Services, LP  
Attn: Johnny Gage  
P.O. Box 841903  
Dallas, TX 75284

Diversified Projects, Inc.  
Attn: Bob Coley  
25000 Pitkin Road  
Suite 270  
Spring, TX 77386

Nordon Corporation  
Attn: Norman Franco  
P.O. Box 1415  
Round Rock, TX 78680

Univar USA Inc.  
Attn: AR Dept.  
P.O. Box 849027  
Dallas, TX 75284-9027

### **CREDITORS' COMMITTEE**

Thermo Control, Inc.  
1991 CR2630  
Mt. Pleasant, TX 75455  
Attn: Edard Francro

Baker & Associates  
5151 Katy Freeway, Suite 200  
Houston, TX 77007  
Attn: Partick J. Gilpin, Jr.

**REQUEST(S) FOR APPEARANCE**

Owen M. Sonik  
Perdue, Brandon, Fielder, Collins  
& Mott, L.L.P.  
1235 North Loop West  
Suite 600  
Houston, TX 77008

Tye C. Hancock /Ayo O. Shittu  
Thompson & Knight LLP  
333 Clay St., Suite 3300  
Houston, TX 77002

Patricia Williams Prewitt  
Law Offices of Patricia Williams Prewitt  
10953 Vista Lake Court  
Navasota, TX 77868

Carl Doré, Jr.  
Kim E. Lewinski  
Zachary S. McKay  
Doré Law Group, P.C.  
17171 Park Row, Suite 160  
Houston, TX 77084

Elizabeth Weller  
Linebarger Goggan Blair  
& Sampson, LLP  
2777 N. Stemmons Freeway  
Suite 1000  
Dallas, TX 75207

Tara L. Grundemeier  
Linebarger Goggan Blair  
& Sampson, LLP  
P.O. Box 3064  
Houston, TX 77253

Sarah R. Borders  
King & Spalding LLP  
1180 Peachtree St., N.E.  
Atlanta, GA 30309-3521

Mark W. Wege  
King & Spalding LLP  
1100 Louisiana, Suite 4000  
Houston, TX 77002